

Grid for the technical assessment of bids below the EU threshold

Org. unit	OU 2A00			Project title				Date			
Officer responsible for the commission				Study and Expert Fund (SFF) Navigating the Carbon Border Adjustment Mechanism (CBAM):				PN			
Assessor				Advisory Services on the Implementation of Independent Advisory Panel Work Plan				Contract no. S-011377-046			
Version	Individual assessment/overall assessment							Bidder 1 to 5 of 5			

		Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5	
(1) Criterion	(2) Weighting in %	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)
1	Assessment of technical-methodological design										
1.1	Strategy										
1.1.1	Interpretation of the objectives in the ToRs, critical examination of tasks	3%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
1.1.2	Description and justification of the contractor's strategy for delivering the services put out to tender.	3%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
Interim total 1.1		6%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
1.2	Cooperation										
1.2.1	Presentation and interaction between the relevant actors in the contractor's area of responsibility	3%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
1.2.2	Strategy for establishing cooperation and then cooperating with the relevant actors	3%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
Interim total 1.2		6%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
1.3	Steering structure										
1.3.1	Approach and procedure for steering the measures with the project partners	3%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
1.3.2	Description of contractor's contribution to results monitoring and the associated challenges	4%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
Interim total 1.3		7%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
1.4	Processes										
1.4.1	Presentation and explanation of the implementation plan: work steps, milestones, schedule	3%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
1.4.2	Presentation and explanation of the integration of the partner contributions	3%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
Interim total 1.4		6%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
1.5	Learning and innovation										
1.5.1	Contractor's contribution to knowledge management at the partner and at GIZ	4%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
1.5.2	Presentation and explanation of the measures undertaken by the contractor to promote scaling-up effects	4%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
Interim total 1.5		8%	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
1.6	Project management of the contractor										

Grid for the technical assessment of bids below the EU threshold

Org. unit	OU 2A00	Project title						Date					
Officer responsible for the commission		Study and Expert Fund (SFF) Navigating the Carbon Border Adjustment Mechanism (CBAM):						PN		S-011377-046			
Assessor		Advisory Services on the Implementation of Independent Advisory Panel Work Plan						Contract no.		10038726			
Version	Individual assessment/overall assessment									Bidder 1 to 5 of 5			
			Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5		
(1) Criterion			(2) Weighting in %	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)
1.6.1	Approach and procedure for coordination with/in GIZ project		3%	0,0		0,0		0,0		0,0		0,0	
1.6.2	Personnel assignment plan (who, when, what work steps) incl. explanation and specification of expert months		3%	0,0		0,0		0,0		0,0		0,0	

Grid for the technical assessment of bids below the EU threshold

Org. unit	OU 2A00	Project title						Date					
Officer responsible for the commission		Study and Expert Fund (SFF) Navigating the Carbon Border Adjustment Mechanism (CBAM):						PN	S-011377-046				
Assessor		Advisory Services on the Implementation of Independent Advisory Panel Work Plan						Contract no.	10038726				
Version	Individual assessment/overall assessment	Bidder 1 to 5 of 5											
			Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5		
	(1) Criterion	(2) Weighting in %	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	
1.6.3	Contractor's backstopping strategy (incl. CVs of the technical and administrative backstopper)	3%		0,0		0,0		0,0		0,0		0,0	
Interim total 1.6		9%		0,0		0,0		0,0		0,0		0,0	
1.7	Further requirements	0%		0,0		0,0		0,0		0,0		0,0	
Total 1		42%		0,0		0,0		0,0		0,0		0,0	
2	Assessment of proposed staff												
2.1	Team leader (in accordance with ToR provisions/criteria)												
2.1.1	- Qualifications	3%		0,0		0,0		0,0		0,0		0,0	
2.1.2	- Language	1%		0,0		0,0		0,0		0,0		0,0	
2.1.3	- General professional experience	6%		0,0		0,0		0,0		0,0		0,0	
2.1.4	- Specific professional experience	6%		0,0		0,0		0,0		0,0		0,0	
2.1.5	- Leadership/management experience	4%		0,0		0,0		0,0		0,0		0,0	
2.1.6	- Regional experience	5%		0,0		0,0		0,0		0,0		0,0	
2.1.7	- Development cooperation experience	3%		0,0		0,0		0,0		0,0		0,0	
2.1.8	- Other	3%		0,0		0,0		0,0		0,0		0,0	
Interim total 2.1		31%		0,0		0,0		0,0		0,0		0,0	
2.2	Expert 1 (in accordance with ToR provisions/criteria)												
2.2.1	- Qualifications			0,0		0,0		0,0		0,0		0,0	
2.2.2	- Language			0,0		0,0		0,0		0,0		0,0	
2.2.3	- General professional experience			0,0		0,0		0,0		0,0		0,0	
2.2.4	- Specific professional experience			0,0		0,0		0,0		0,0		0,0	
2.2.5	- Leadership/management experience			0,0		0,0		0,0		0,0		0,0	
2.2.6	- Regional experience			0,0		0,0		0,0		0,0		0,0	
2.2.7	- Development cooperation experience			0,0		0,0		0,0		0,0		0,0	
2.2.8	- Other			0,0		0,0		0,0		0,0		0,0	
Interim total 2.2		0%		0,0		0,0		0,0		0,0		0,0	
2.3	Expert 2 (in accordance with ToR provisions/criteria)												
2.3.1	- Qualifications			0,0		0,0		0,0		0,0		0,0	
2.3.2	- Language			0,0		0,0		0,0		0,0		0,0	
2.3.3	- General professional experience			0,0		0,0		0,0		0,0		0,0	
2.3.4	- Specific professional experience			0,0		0,0		0,0		0,0		0,0	
2.3.5	- Leadership/management experience			0,0		0,0		0,0		0,0		0,0	

Grid for the technical assessment of bids below the EU threshold

Org. unit	OU 2A00		Project title						Date			
Officer responsible for the commission			Study and Expert Fund (SFF) Navigating the Carbon Border Adjustment Mechanism (CBAM):						PN		S-011377-046	
Assessor			Advisory Services on the Implementation of Independent Advisory Panel Work Plan						Contract no.		10038726	
Version	Individual assessment/overall assessment										Bidder 1 to 5 of 5	

		Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5	
(1) Criterion	(2) Weighting in %	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)
2.3.6 - Regional experience			0,0		0,0		0,0		0,0		0,0
2.3.7 - Development cooperation experience			0,0		0,0		0,0		0,0		0,0
2.3.8 - Other			0,0		0,0		0,0		0,0		0,0
Interim total 2.3	0%		0,0		0,0		0,0		0,0		0,0
2.4 Expert 3 (in accordance with ToR provisions/criteria)											
2.4.1 - Qualifications			0,0		0,0		0,0		0,0		0,0
2.4.2 - Language			0,0		0,0		0,0		0,0		0,0
2.4.3 - General professional experience			0,0		0,0		0,0		0,0		0,0
2.4.4 - Specific professional experience			0,0		0,0		0,0		0,0		0,0
2.4.5 - Leadership/management experience			0,0		0,0		0,0		0,0		0,0
2.4.6 - Regional experience			0,0		0,0		0,0		0,0		0,0
2.4.7 - Development cooperation experience			0,0		0,0		0,0		0,0		0,0
2.4.8 - Other			0,0		0,0		0,0		0,0		0,0
Interim total 2.4	0%		0,0		0,0		0,0		0,0		0,0
2.5 Expert 4 (in accordance with ToR provisions/criteria)											
2.5.1 - Qualifications			0,0		0,0		0,0		0,0		0,0
2.5.2 - Language			0,0		0,0		0,0		0,0		0,0
2.5.3 - General professional experience			0,0		0,0		0,0		0,0		0,0
2.5.4 - Specific professional experience			0,0		0,0		0,0		0,0		0,0
2.5.5 - Leadership/management experience			0,0		0,0		0,0		0,0		0,0
2.5.6 - Regional experience			0,0		0,0		0,0		0,0		0,0
2.5.7 - Development cooperation experience			0,0		0,0		0,0		0,0		0,0
2.5.8 - Other			0,0		0,0		0,0		0,0		0,0
Interim total 2.5	0%		0,0		0,0		0,0		0,0		0,0
2.6 Short-term expert pool 1 (in accordance with ToR)											
2.6.1 - Qualifications	3%		0,0		0,0		0,0		0,0		0,0
2.6.2 - Language	1%		0,0		0,0		0,0		0,0		0,0
2.6.3 - General professional experience	6%		0,0		0,0		0,0		0,0		0,0
2.6.4 - Specific professional experience	6%		0,0		0,0		0,0		0,0		0,0
2.6.5 - Regional experience	5%		0,0		0,0		0,0		0,0		0,0
2.6.6 - Development cooperation experience	3%		0,0		0,0		0,0		0,0		0,0
2.6.7 - Other	3%		0,0		0,0		0,0		0,0		0,0
Interim total 2.6	27%		0,0		0,0		0,0		0,0		0,0

Grid for the technical assessment of bids below the EU threshold

Org. unit	OU 2A00	Project title						Date			
Officer responsible for the commission		Study and Expert Fund (SFF) Navigating the Carbon Border Adjustment Mechanism (CBAM):						PN		S-011377-046	
Assessor		Advisory Services on the Implementation of Independent Advisory Panel Work Plan						Contract no.		10038726	
Version	Individual assessment/overall assessment									Bidder 1 to 5 of 5	
		Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5	
(1) Criterion	(2) Weighting in %	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)
2.7	Short-term expert pool 2 (in accordance with ToR)										
2.7.1	- Qualifications	0%	0,0		0,0		0,0		0,0		0,0
2.7.2	- Language	0%	0,0		0,0		0,0		0,0		0,0
2.7.3	- General professional experience	0%	0,0		0,0		0,0		0,0		0,0
2.7.4	- Specific professional experience	0%	0,0		0,0		0,0		0,0		0,0
2.7.5	- Regional experience	0%	0,0		0,0		0,0		0,0		0,0
2.7.6	- Development cooperation experience	0%	0,0		0,0		0,0		0,0		0,0
2.7.7	- Other	0%	0,0		0,0		0,0		0,0		0,0
Interim total 2.7		0%	0,0		0,0		0,0		0,0		0,0
2.8	Assessment of proposed personnel for non-specified positions (provided permissible under ToRs)										
2.8.1	Composition and sufficient assignment duration of the team in order to perform the tasks specified in the schedule and personnel assignment plan	0%	0,0		0,0		0,0		0,0		0,0
2.8.2	Qualifications and sufficient assignment duration of the team (professional experience and other specific experience) in order to process theme 1	0%	0,0		0,0		0,0		0,0		0,0
2.8.3	Qualifications and sufficient assignment duration of the team (professional experience and other specific experience) in order to process theme 2	0%	0,0		0,0		0,0		0,0		0,0
Interim total 2.8		0%	0,0		0,0		0,0		0,0		0,0
Total 2		58%	0,0		0,0		0,0		0,0		0,0
Overall total 1 + 2		100%	0,0		0,0		0,0		0,0		0,0
Assessment in %			0,0		0,0		0,0		0,0		0,0
Ranking			1,0		1,0		1,0		1,0		1,0

I hereby declare that I completed this assessment independently, to the best of my knowledge and in good faith. I will treat the information confidentially and will not pass on any details of the ongoing assessment procedure.

Please note: Staff with connections of a personal nature that could lead to conflicts of interest, or who have connections of a family or financial nature to GIZ business partners, participants in competitive tenders or their staff members may not be involved in decisions on corresponding contract awards – see P+R Rule 142. By submitting the completed grid for the technical assessment of tenders you officially confirm that none of the people involved in the assessment have any such connections.

Grid for the technical assessment of bids below the EU threshold

Org. unit	OU 2A00		Project title				Date			
Officer responsible for the commission			Study and Expert Fund (SFF) Navigating the Carbon Border Adjustment Mechanism (CBAM):				PN		S-011377-046	
Assessor			Advisory Services on the Implementation of Independent Advisory Panel Work Plan				Contract no.		10038726	
Version	Individual assessment/overall assessment								Bidder 1 to 5 of 5	

		Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5	
(1) Criterion	(2) Weighting in %	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)

Date, full first and last name, function, OU